

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | K & P International Holdings Limited |
|----------------|--------------------------------------|
| Date Submitted | 4/1/2017 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|---------------------------------------|-----------------------------|----------------------------------|--|
| (1) Stock code : <u>00675</u> Descrip | otion : <u>K & P IN</u> | T'L | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 900,000,000 | HK\$0.10 | HK\$90,000,000.00 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 900,000,000 | HK\$0.10 | HK\$90,000,000.00 |
| (2) Stock code : Descrip | otion : <u></u> | | |
| | No. of ordinary shares | | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : Descript | ion : <u></u> | | |
|---------------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month _ | | · | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |

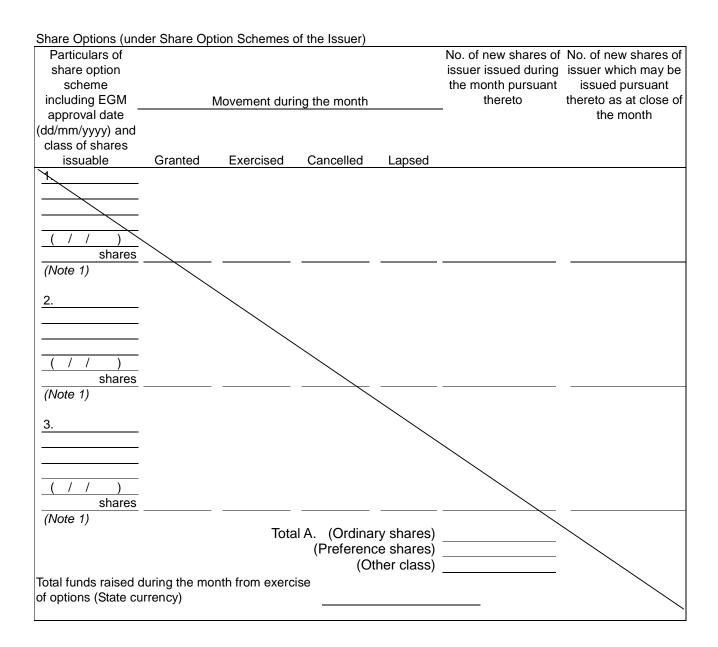
| Stock code :Descrip | tion : <u></u> | | |
|-------------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) : **HK\$90,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordir | No. of ordinary shares No of pre | | erence No. of other | | |
|--|--------------|----------------------------------|--|---------------------|--|--|
| | (1) | (2) | | classes of shares | | |
| Balance at close of preceding month | 267,004,800 | | | | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 267,004,800 | | | | | |

III. Details of Movements in Issued Share Capital



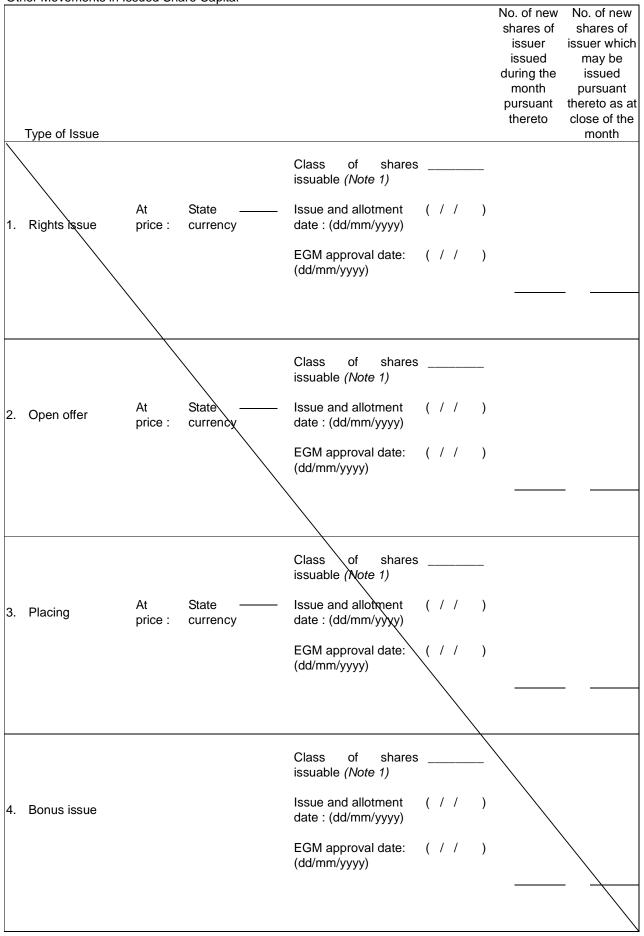
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------------|--|---|---|
| (/) Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2 | \ \ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | $\overline{}$ | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| <u>3.</u> | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | \ | | | | |
| Subscription price EGM approval date (if applicable) | |) | | | | |
| 4 | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | |) | - | | | |
| | | Total E | (Preferen | ary shares) ace shares) other class) | | |

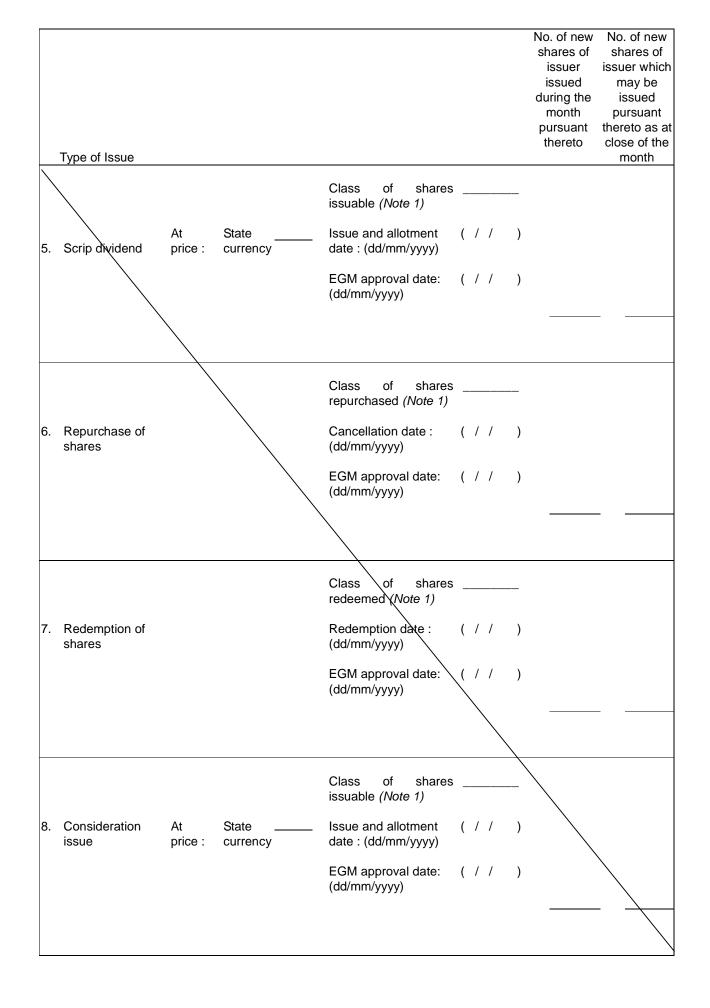
Warrants to Issue Shares of the Issuer which are to be Listed

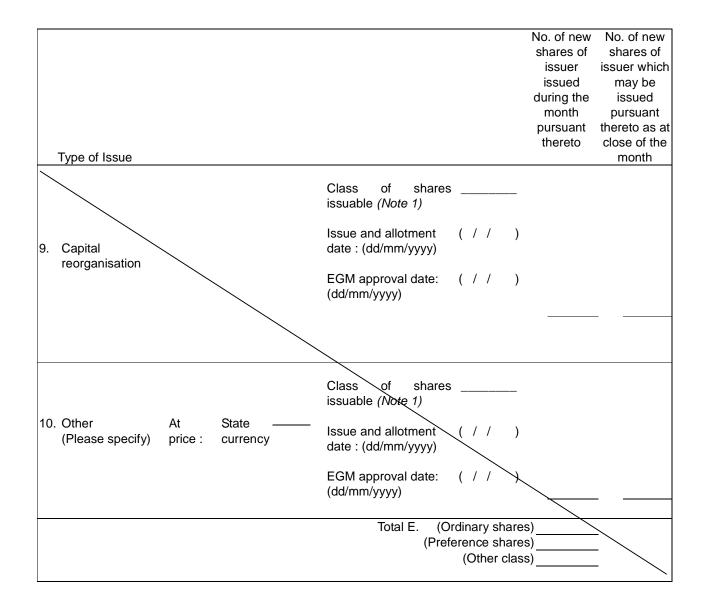
| Convertibles (i.e. Convertible | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| <u>.</u> | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | <u>↓</u> | | | | | |
| | _\ | | | | | |
| | - \ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | \backslash | | | | |
| (dd/mm/yyyy) | (/ /) | $- \setminus$ | | | | |
| 3. | _ | | | | | |
| | _ | \backslash | ` | | | |
| | | | $\underline{\}$ | | | |
| Stock code (if listed) | | | \backslash | | | |
| Class of shares issuable (Note 1) | | | | | | |
| | | | $\langle \rangle$ | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | \mathbf{i} | | |
| 4. | | | | \sim | | |
| | | | | | | |
| | | | | \sim | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | \backslash | |
| issuable (Note 1) | | | | | \backslash | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | \ | |
| (dd/mm/yyyy) | (/ /) | | | | | \mathbf{n} |
| | | Т | otal C. (Ordina | ary shares) ce shares) | | - \ |
| | | | () () | ther class) | | - \ |
| | | | , - | -/ | | - |

| options (other than under online option beneficial) | | |
|--|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), | | the month |
| if applicable, and class of shares issuable: | | |
| 1. | | |
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| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | · |
| (Other class) | | · |
| | | |
| | 1 | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | 0 |
|---|-----------|
| (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").) | ued Share |

| Remarks (if any): |
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| Submitted by: Tricor Tengis Limited |
| Title: Branch Share Registrar (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.